**VGC: Shares issuance under ESOP of 2017**

On 05/12/2017, Viglacera Corporation announced the information about Shares issuance under ESOP of 2017 as follows:

1. **Introduction about issuer**
2. Name of issuer: Viglacera Corporation
3. Transaction name: Viglacera Corporation
4. Head office’s address: 16th and 17th Floor, Viglacera Building, No 01 Thang Long Main Road, Me Tri Ward, Nam Tu Liem District, Hanoi City
5. Tel: (024) 3553 6660 Fax: (024) 3553 6671
6. Stock code: VGC
7. Charter capital: VND 4,270,000,000,000
8. Account opened at VietinBank – Branch at Tien Son Industrial Area, Bac Ninh

Account number: 114000689689

1. Legal basis:

* Business Registration Certificate No. 0100108173 issued on 01/10/2010 by the Department of Planning & Investment of Hanoi City and changed for the 07th time on 04/07/2017
* Main business line and main product/ service:

Code: 6810; 4663; 3290;

1. **Purpose:**

* Confirm contribution values of employees working at the Office of the Holding Company, under accounting units, Management Board/ Branches and the representative of the contribution capital of the Corporation at Joint Stock Companies, Joint Ventures, Associates, Members of Research & Development Council, advisors of the Corporation, professionals, consultants, guest lecturers, science – technology staffs, etc. being the ground of long-term sticking, partly developing the Corporation stably and steadily
* Continue implementing the strategy on developing the labors off the Corporation in next periods

1. **Shares issuance under ESOP:**
2. Name of share: Share of Viglacera Corporation
3. Type of share: Common share
4. Par value: VND 10,000 per share
5. Total number of shares issued: 427,000,000 shares
6. Number of outstanding shares: 427,000,000 shares
7. Number of treasury shares: 0 share
8. Number of shares expected to be issued: 21,350,000 shares
9. Total values issued according to the par value: VND 213,500,000,000
10. Issue rate (Number of shares expected to be issued/ Number of outstanding shares): 5%
11. Issue price: VND 13,500 per share
12. Transfer limit:

**Time of transfer limit will be lasted from 06 to 12 months (depending on each object) from the final date of the shares issuance**

* Management staffs (From Vice Manager of the workshop, Vice Head of Department and higher): 12 months
* Laborers (production workers, employees): 06 months

With unsold shares (if any), Board of Directors will be assigned to decide to continue offering for other staffs having demands in the Corporation but ensure that the offering price will not lower than the offering price for staffs having rights of purchasing shares issued under ESOP. **These shares will be limited in transfer within 12 months (for purchasing from laborers) and 24 months (for purchasing from management staffs)**

1. Registering time and payment time:

* Employees send registration form to the Corporation: **From 11/12/2017 to 16h00 on 13/12/2017**
* Employees transfer payment into the Corporation’s account: **From 15/12/2017 to 15h00 on 22/12/2017**